OREGON AGRI-FACTS



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Highlights

\$Potato stocks \$ Cattle on feed \$ Prices \$ Milk production \$ Dairy products

Average prices received by farmers and ranchers

Average prices received by farmers and ranchers						
	U.S.	U.S.				
	prices	prices		Oregon		
Commodity	Dec	Dec 15	Dec	Nov	Dec 15	
and unit	2001	20021/	2001	2002	20021/	
Crops:						
Wheat, bu \$		3.93	3.43		3.87	
Barley, bu \$		2.85	2.13		2.50	
Oats, bu \$	1.92	1.81	2.13	3/	2.20	
Hay, Alfalfa						
baled, ton \$	105.00	100.00	116.00	103.00	100.00	
Hay, All						
Baled, ton \$	95.60	92.60	114.00	103.00	100.00	
Potatoes, cwt \$	6.66	6.91	5.85	*5.10	5.00	
Onions, fr, cwt \$	9.35	11.10	2/	2/	2/	
Sweet corn, fr. cwt \$		15.10	2/	2/	2/	
	363.00	437.00	2/	2/	2/	
Apples, fr. lbs \$.231	.263	2/	2/	2/	
Strawberries, fr. lbs \$		1.62	2/	2/	2/	
Livestock/products:						
Steers/heifers						
cwt\$	68.50	74.80	78.20	*73.00	74.50	
Slaughter cows						
cwt\$	36.00	34.20	36.90	*34.00	35.00	
Calves, cwt \$	101.00	93.60	86.60	*82.50	85.00	
Lambs, cwt \$			57.50		-	
Sheep, cwt \$	34.00		28.00	31.00	-	
All milk sold to						
plants, cwt \$	13.50	11.90	2/	2/	2/	
Fat test%	3.79	3.82	2/	2/	2/	
Eggs, doz \$.590	.679	2/	2/	2/	

^{1/} Preliminary.

United States feed ratios

Feed ratios	Dec 1999	Dec 2000	Dec 2001	Nov 2002	Dec 2002
Broiler feed	7.2	6.5	7.4	4.7	4.7
Hog-corn	19.6	20.2	16.8	*12.2	13.1
Milk feed	3.24	3.04	3.01	*2.43	2.45

^{*} Revised.

Index numbers of prices received by Oregon farmers and ranchers

	1910-14	4=100	199	100	
	Dec	Dec	Dec	Nov	Dec
Commodities	2001	2002	2001	2002	2002
All farm products	746	746	127	141	127
All crops	759	769	135	152	137
Livestock & prod.	692	650	95	89	89

United States price ratio

	1910-14=100		1990-92=100		
Indexes	Dec 2001	Dec 2002	Dec 2001	Nov 2002	Dec 2002
Prices rcvd	589	617	93	98	97
Prices paid 1/	1,623	1,670	122	125	125
Ratio 2/	36	37	76	78	78

⁷ Prices Paid, Interest, Taxes & Farm Wage Rates indexes from quarterly reports.

These price indices are designed to track aggregate prices farmers pay and receive over time. The commodity weighting for prices received varies monthly according to what is normally marketed for a given time of year. They can be volatile month to month.

Monthly estimate discontinued January 2000.

^{3/} Insufficient sales to establish a price.

^{*} Revised entire month.

²⁷ Ratio of Index of Prices Received by Farmers to Index of Prices Paid. This ratio on 1910-14=100 Base is the parity ratio.

Oregon's potato production forecast up 31 percent from November's forecast

Oregon's 2002 potato production is estimated at 24.9 million cwt. This is up 31 percent from the November forecast. The 2002 crop is also up 20 percent from the 2001 crop but 19 percent below the record large crop of 2000. Statewide, yield is estimated at 501 cwt. per acre, 35 cwt. above 2001. Acreage levels increased 11 percent for planted and 12 percent for harvested from last year to 50,000 acres planted and 49,800 acres harvested in 2002. In Malheur County, 8,000 acres were harvested with an average yield of 400 cwt. per acre. In all other areas of Oregon, 41,800 acres were harvested with an average yield of 520 cwt. per acre.

The yield estimate of 520 cwt. per acre for other areas of Oregon is a large increase from last month's forecast of 380 cwt. The large adjustment in the yield forecast from November was necessary after apparent errors were discovered in the procedures used for some potato objective yield sample plots. Storage totals also reflect this production increase.

Pacific Northwest production up 8 percent

The Pacific Northwest (Washington, Idaho, and Oregon) production is estimated at 253.5 million hundredweight. This is 8 percent above last year. Washington's production forecast is down 5 percent from last month but up 1 percent from 2001 despite lower yields. Idaho's production increased 11 percent from last year as potatoes were able to size up at the end of the season.

U.S production up 6 percent

Nationally, production of fall potatoes for 2002 is forecast at 417 million cwt., up less than 1 percent from November and 6 percent above last year. However, this is 11 percent smaller than the record high 2000 crop. Area harvested, at 1.11 million acres, is up 4 percent from last year but 7 percent below two years ago. The average yield is forecast at 374 cwt. per acre, 3 cwt. above last month and 7 cwt. above last year. Production estimates are generally lower this year in Central and Eastern States but higher in the West. Harvest was completed on schedule in nearly all States.

December 1 stocks up 3 percent

Potato stocks in Oregon totaled 18.0 million cwt. (900,000 tons), on December 1, 2002, up 3 percent from December 1, 2001. Stocks account for 72 percent of 2002 production, down 12 percent from last year. Oregon stocks were not all grown in Oregon. Stocks include potatoes received from other States now being stored in Oregon. Sixty four percent of Oregon's stocks are in the Hermiston/Boardman area, while Klamath stocks are 12 percent of the State's total. A year ago, 71 percent of Oregon's stocks were in the Hermiston/Boardman area, while 6 percent were in the Klamath area. Hermiston/Boardman area stocks were down 7 percent. Klamath area stocks were up 100 percent from December 1, 2001. This was primarily due to the lack of water resulting in low potato production in the Klamath Basin last year.

U.S. December 1 Potato Stocks up 2 Percent

The 15 major potato States held 265 million cwt. of potatoes on December 1, 2002, up 2 percent from last year but 15 percent below 2000. Storage accounted for 65 percent of the 2002 fall production, down 2 percentage points from last year. Stocks by type were 3 percent red, 11 percent round white, 3 percent long white (Shepody), and 83 percent russet; with more round whites and fewer long whites and russets than a year ago.

Disappearance, at 146 million cwt., from the start of harvest to December 1, is up 13 percent from the same period last year but 2 percent below two years ago. Shrink and loss, at 16.2 million cwt., is up 10 percent from last year and 14 percent below two years ago. Processors used 77.6 million cwt. of 2002 crop potatoes so far this season, up 18 percent from a year ago but 1 percent below two years ago. Idaho and Malheur processing gained 36 percent while Washington and the rest of Oregon processed 15 percent more 2002 crop potatoes than a year ago. Dehydrators used 15.7 million cwt. to date. Colorado has joined the group of 9 processing States this year and South Dakota has dropped out.

Western States held 188 million cwt. of potatoes in storage on December 1, up 6 percent from last year but 15 percent below two years ago. Central States accounted for 61.2 million cwt. of potato stocks this December, down 5 percent from last year and 13 percent below two years ago. Eastern States stored 16.3 million cwt. of potatoes on December 1, down 1 percent from last year and 13 percent below 2000.

Potato stocks are defined as the quantity (whether sold or not) remaining in storage for all purposes and use, including shrinkage and waste, and other losses that occur after December 1.

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Fall potatoes: Acreage, yield, production and stocks, 2001-2002

	Area ha	rvested	Yield p	er acre		Production	and stocks	
					2001	Total stocks	2002	Total stocks
State	2001	2002	2001	2002	Production	Dec. 1, 2001	Production	Dec. 1, 2002
	1,000	1,000		2 /	1,000	1,000	1,000	1,000
	acres	acres	Cwt.	Cwt.	cwt.	cwt.	cwt.	cwt.
Oregon total	44.5	49.8	466	501	20,730	17,500	24,936	18,000
Malheur County	9.0	8.0	410	400	3,690	_	3,200	_
Other counties	35.5	41.8	480	520	17,040	_	21,736	_
Idaho total	348.0	373.0	345	358	120,200	87,500	133,385	92,000
10 SW Counties	23.0	27.0	450	455	10,350	_	12,285	_
Other counties	325.0	346.0	338	350	109,850	_	121,100	_
Washington	160.0	170.0	590	560	94,400	53,000	95,200	53,000
Pacific Northwest 1/	552.5	592.8	426	428	235,330	158,000	253,521	163,000
California	3.2	8.9	445	500	1,424	1,200	4,450	1,500
Colorado	67.8	71.5	315	390	21,357	15,600	27,885	20,100
Maine	62.0	64.0	265	265	16,430	12,200	16,960	12,600
Michigan	45.0	45.5	310	305	13,950	8,200	13,878	7,900
Minnesota	55.0	55.0	335	340	18,425	12,000	18,700	12,000
Montana	10.3	10.2	320	315	3,296	3,000	3,213	3,050
Nebraska	22.4	21.3	375	395	8,400	4,850	8,414	5,650
New York	23.3	22.0	255	250	5,942	2,400	5,500	2,500
North Dakota	110.0	102.0	240	230	26,400	19,500	23,460	16,000
Ohio	4.3	4.2	255	240	1,097	300	1,008	190
Pennsylvania	13.5	14.0	235	185	3,173	1,800	2,590	1,200
Wisconsin	83.0	83.0	385	375	31,955	19,700	31,125	19,500
15 State total	1,052.3	1,094.4	368	375	387,179	258,750	410,704	265,190
Other states	20.9	19.7	314	320	6,571		6,306	_
United States	1,073.2	1.114.1	367	374	393,750	_	417,010	_

United States 1,073.2 1

1/ Includes Oregon, Idaho and Washington.

Potatoes: Quantity used for processing, nine states, 2001 - 2002 1/

				900001119	,e	2007 = 00			
	Storage	То	То	То	То	То	То	To	Entire
State	season	Dec. 1	Jan. 1	Feb. 1	Mar. 1	Apr. 1	May 1	Jun 1	season
		1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
		cwt.	cwt.	cwt.	cwt.	cwt.	cwt.	cwt.	cwt.
Idaho &	2001-2002	20,940	27,330	33,620	40,860	47,710	54,150	61,200	73,390
Malheur Co., Oregon	2002-2003	28,380		_					
Washington &	2001-2002	29,320	35,310	40,540	47,910	54,970	61,360	69,400	77,180
•			33,310	40,340	47,910	34,770	01,300	07,400	77,100
Other areas, Oregon	2002-2003	33,680							
Maine 2/	2001-2002	1,975	2,440	3,110	3,700	4,285	4,775	5,515	7,195
	2002-2003	2,275							
Other states 3/	2001-2002	13,270	15,325	19,060	22,255	24,865	28,095	30,810	36,300
Other states		•	15,325	19,000	22,233	24,000	26,093	30,610	30,300
	2002-2003	13,275							
Total	2001-2002	65,505	80,405	96,330	114,725	131,830	148,380	166,925	194,065
	2002-2003	77,610							

^{1/} Total quantity received and used for processing regardless of the state in which the potatoes were produced.

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Does not include quantities used for potato chips in Maine, Michigan, Minnesota or Wisconsin.

^{2/} Includes Maine grown potatoes only.

^{3/} Minnesota, North Dakota, Nevada, South Dakota and Wisconsin.

November milk production up 1.8 percent

Milk production in the 20 major States during November totaled 11.7 billion pounds, up 1.8 percent from November 2001. October revised production, at 12.0 billion pounds, was up 2.1 percent from October 2001. The October revision represented a decrease of 26 million pounds or 0.2 percent from last month's preliminary production estimate.

Production per cow in the 20 major States averaged 1,501 pounds for November, 16 pounds above November 2001.

The number of milk cows on farms in the 20 major States was 7.79 million head, 54,000 head more than November 2001, and 1,000 head more than October 2002.

Milk: Cows and production, by state, Nov. 2001-2002

State	Milk (cows ^{1/}	Milk pro	<u>2002</u> 2001	
State				2002	
	1,000	1,000	Pounds	Pounds	Percent
Oregon	n.a.	n.a.	n.a.	n.a.	n.a
Wash	247	247	440	445	1.1
Calif	1,614	1,670	2,720	2,839	4.4
Idaho	372	390	644	659	2.3
U.S.	7,739	7,793	11,492	11,697	1.8

^{1/} Includes dry cows, excludes heifers not yet fresh.

Dairy products: Quantities manufactured, Oct. 2002

		Production		
Products		October 2002	<u>2002</u> 2001	
		1,000	Percent	
OREGON				
American cheese	Lbs	8,133	10.8	
Ice cream, hard	Gal	820	0.5	
UNITED STATES				
Butter	Lbs	102,121	-7.1	
American type cheese	Lbs	293,141	-1.0	
Creamed cottage				
Cheese	Lbs	31,623	1.0	
Canned evap. and con-				
densed whole milk	Lbs	49,461	14.3	
Non-fat dry milk	Lbs	99,746	-5.7	
Yogurt-plain & flavored	Lbs	175,691	11.3	
Ice cream, hard	Gal	70,185	3.8	
Ice cream, lowfat, soft	Gal	20,834-12.0		
Frozen yogurt, all	Gal	6,395	8.6	

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^{2/} Excludes milk sucked by calves.